



# Economic Growth Region 5

Statistical Data Report for July 2014, Released August 2014

## Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Thirty states had unemployment rate increases from June, eight states had decreases, and 12 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had an increase. The national jobless rate was little changed from June at 6.2 percent but was 1.1 percentage points lower than in July 2013.

In July, the West continued to have the highest regional unemployment rate, 6.6 percent, while the Midwest again had the lowest rate, 5.9 percent. The South had the only statistically significant over-the-month unemployment rate change (+0.1 percentage point). Significant over-the-year rate decreases occurred in all four regions: the Northeast and West (-1.5 percentage points each), Midwest (-1.4 points), and South (-1.0 point).



## Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

## Unemployment Rates by State – July 2014

(seasonally adjusted)

U.S. - 6.2%  
Illinois - 6.8%  
**Indiana - 5.9%**  
Kentucky - 7.4%  
Michigan - 7.7%  
Ohio - 5.7%

Source: U.S. Department of Labor,  
U.S. Bureau of Labor Statistics

## Unemployment Rank by County – July 2014

(high to low)

#12 - Madison (6.9%)  
#34 - Marion (6.0%)  
#70 - Shelby (5.0%)  
#75 - Morgan (4.9%)  
#78 - Hancock (4.8%)  
#82 - Johnson (4.7%)  
#83 - Boone (4.6%)  
#84 - Hendricks (4.6%)  
#91 - Hamilton (4.2%)

Source: Indiana Dept. of Workforce Development,  
Research and Analysis, Local Area Unemployment  
Statistics

July 2014 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul 2014 Rate	Jun 2014 Rate	Jul 2013 Rate
U.S.	157,573,000	147,265,000	10,307,000	6.5%	6.3%	7.7%
IN	3,274,235	3,083,441	190,794	5.8%	6.1%	7.5%
EGR 5	995,274	941,682	53,592	5.4%	5.7%	6.9%
Anderson MSA	61,181	56,978	4,203	6.9%	7.1%	9.0%
Indianapolis-Carmel MSA	959,888	909,004	50,884	5.3%	5.6%	6.8%
Boone Co.	30,678	29,274	1,404	4.6%	4.8%	6.1%
Hamilton Co.	157,080	150,545	6,535	4.2%	4.5%	5.3%
Hancock Co.	38,565	36,728	1,837	4.8%	5.2%	6.0%
Hendricks Co.	81,730	78,000	3,730	4.6%	4.9%	5.8%
Johnson Co.	77,798	74,113	3,685	4.7%	5.3%	6.2%
Madison Co.	61,181	56,978	4,203	6.9%	7.1%	9.0%
Marion Co.	487,688	458,499	29,189	6.0%	6.3%	7.6%
Morgan Co.	36,682	34,870	1,812	4.9%	5.5%	6.8%
Shelby Co.	23,872	22,675	1,197	5.0%	5.3%	6.3%
Anderson City	25,438	23,592	1,846	7.3%	7.7%	10.0%
Carmel City	43,075	41,338	1,737	4.0%	4.4%	5.1%
Fishers Town	48,627	46,734	1,893	3.9%	4.0%	4.8%
Greenfield City	11,099	10,588	511	4.6%	5.3%	6.9%
Greenwood City	29,479	28,034	1,445	4.9%	5.2%	6.1%
Indpls. City (cons.)	446,993	420,171	26,822	6.0%	6.3%	7.7%
Lawrence City	25,950	24,509	1,441	5.6%	5.8%	7.2%
Lebanon City	8,668	8,261	407	4.7%	5.3%	6.7%
Noblesville City	29,516	28,215	1,301	4.4%	5.0%	5.8%
Plainfield Town	15,028	14,373	655	4.4%	5.0%	5.9%
Shelbyville City	9,863	9,348	515	5.2%	5.6%	6.9%
Westfield City	16,534	15,873	661	4.0%	4.2%	5.0%

Source: Indiana Workforce Development, Research & Analysis, Local Area  
Unemployment Statistics. Released 8-18-14

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2014 from:

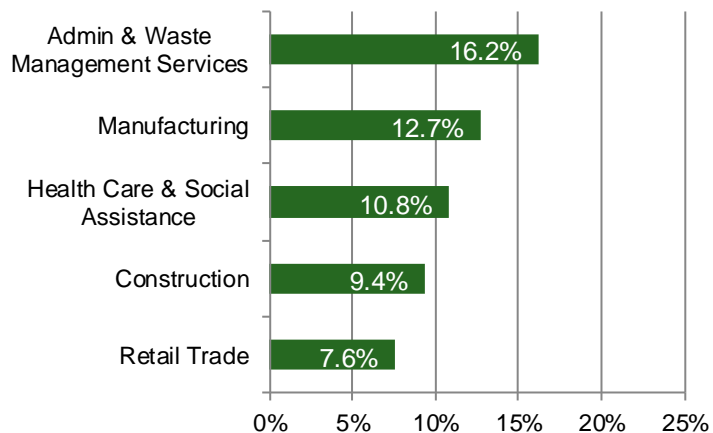
CPI Item	Jul-13	Jun-14	Jul-13	Jun-14
	Midwest Region*		U.S. City	
<b>All Items</b>	<b>1.8%</b>	<b>-0.3%</b>	<b>2.0%</b>	<b>0.0%</b>
Food & Beverages	2.5%	0.1%	2.4%	0.3%
Housing	2.3%	0.2%	2.7%	0.2%
Apparel	2.3%	-2.3%	0.3%	-2.1%
Transportation	0.5%	-1.7%	0.9%	-0.7%
Medical Care	3.3%	0.3%	2.6%	0.1%
Recreation	-0.4%	0.2%	0.4%	-0.2%
Education & Communication	2.1%	0.1%	1.6%	0.2%
Other Goods & Services	1.0%	-0.3%	1.8%	0.1%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

## Percentage of Unemployment Claims for Top 5 Regional Industries, July 2014

### Distribution as a Percent of Total



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 5 - July 2014

Company	City	County	Affected Workers	Notice Date
Herff Jones	Indianapolis	Marion	110	07/11/14

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<http://www.doleta.gov/programs/factsht/warn.htm>

## Unemployment Claims July 2014

### Economic Growth Region (EGR) 5

#### Initial Claims

07/05/2014 - 1,044  
07/12/2014 - 1,758  
07/19/2014 - 1,137  
07/26/2014 - 1,100

#### Continued Claims

07/05/2014 - 9,011  
07/12/2014 - 9,055  
07/19/2014 - 8,592  
07/26/2014 - 7,934

#### Total Claims\*

07/05/2014 - 10,055  
07/12/2014 - 10,813  
07/19/2014 - 9,729  
07/26/2014 - 9,034

### State of Indiana

#### Initial Claims

07/05/2014 - 3,785  
07/12/2014 - 8,369  
07/19/2014 - 4,163  
07/26/2014 - 3,737

#### Continued Claims

07/05/2014 - 26,962  
07/12/2014 - 28,699  
07/19/2014 - 26,093  
07/26/2014 - 25,220

#### Total Claims\*

07/05/2014 - 30,747  
07/12/2014 - 37,028  
07/19/2014 - 30,026  
07/26/2014 - 28,957

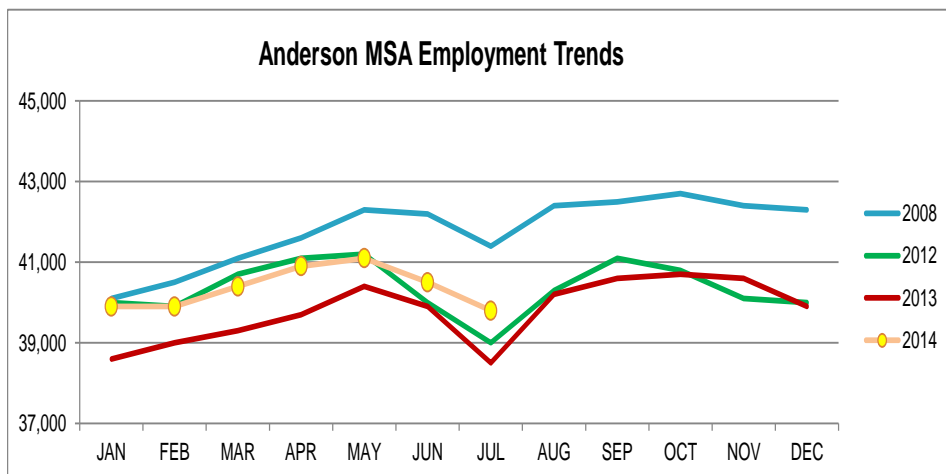
\*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis

## Anderson Metropolitan Statistical Area

<i>Wage and Salaried Employment, July 2014</i>				Number Change	Percent Change	Number Change	Percent Change
Industry	Jul-14	Jun-14	Jul-13	Jun-14 to Jul-14	Jul-13 to Jul-14		
<b>Total Nonfarm</b>	<b>39,800</b>	<b>40,500</b>	<b>38,500</b>	<b>-700</b>	<b>-1.7%</b>	<b>1,300</b>	<b>3.4%</b>
<b>Total Private</b>	<b>34,500</b>	<b>34,600</b>	<b>33,700</b>	<b>-100</b>	<b>-0.3%</b>	<b>800</b>	<b>2.4%</b>
Goods Producing	5,600	5,500	5,500	100	1.8%	100	1.8%
Service-Providing	34,200	35,000	33,000	-800	-2.3%	1200	3.6%
Private Service Providing	28,900	29,100	28,200	-200	-0.7%	700	2.5%
Mining, Logging and Construction	1,600	1,500	1,600	100	6.7%	0	0.0%
Manufacturing	4,000	4,000	3,900	0	0.0%	100	2.6%
Durable Goods	2,000	2,000	2,000	0	0.0%	0	0.0%
Trade, Transportation and Utilities	8,100	8,100	8,000	0	0.0%	100	1.3%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	4,800	4,900	4,900	-100	-2.0%	-100	-2.0%
Information	500	500	600	0	0.0%	-100	-16.7%
Financial Activities	1,400	1,500	1,500	-100	-6.7%	-100	-6.7%
Professional and Business Services	3,300	3,300	3,200	0	0.0%	100	3.1%
Education and Health Services	7,800	7,900	7,300	-100	-1.3%	500	6.9%
Leisure and Hospitality	5,800	5,800	5,600	0	0.0%	200	3.6%
Other Services	2,000	2,000	2,000	0	0.0%	0	0.0%
<b>Total Government</b>	<b>5,300</b>	<b>5,900</b>	<b>4,800</b>	<b>-600</b>	<b>-10.2%</b>	<b>500</b>	<b>10.4%</b>
Federal Government	200	300	200	-100	-33.3%	0	0.0%
State Government	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	3,700	4,200	3,200	-500	-11.9%	500	15.6%
Local Government Educational Services	1,600	2,000	1,100	-400	-20.0%	500	45.5%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

## Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

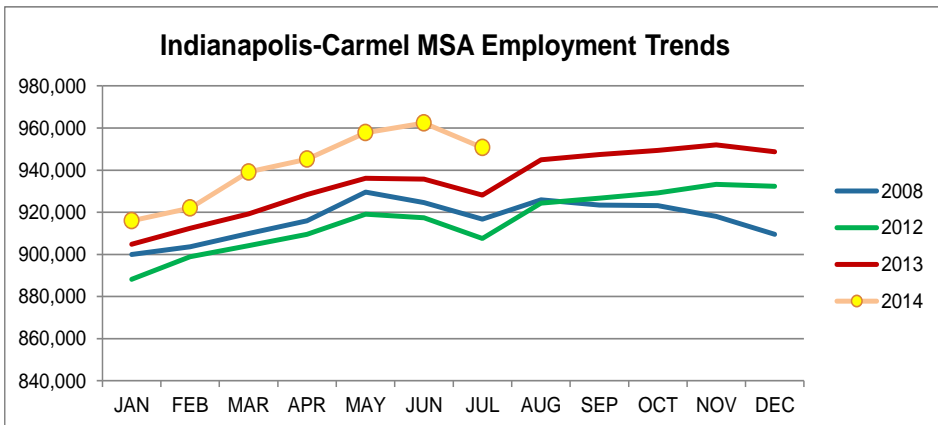
- 1 Customer Service Representatives - **2,147**
- 2 Stock Clerks - **702**
- 3 Administrative Services Managers - **688**
- 4 Laborers and Freight, Stock & Material Movers - **679**
- 5 Office Clerks, General - **644**
- 6 Managers, All Other - **599**
- 7 Assemblers & Fabricators, All Other - **597**
- 8 Production Workers, All Other - **557**
- 9 Executive Secretaries and Administrative Assistants - **495**
- 10 Cashiers - **466**
- 11 Bookkeeping, Accounting & Auditing Clerks - **413**
- 12 Nursing Assistants - **372**
- 13 Helpers, Production Workers - **380**
- 14 Accountants - **370**
- 15 Receptionists & Information Clerks - **369**
- 16 Office and Administrative Support Workers, All Other - **325**
- 17 Medical Assistants - **298**
- 18 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - **285**
- 19 Registered Nurses - **284**
- 20 Sales Reps, Services, All Other - **269**

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel MSA							
Wage and Salaried Employment, July 2014				Number Change	Percent Change	Number Change	Percent Change
Industry	Jul-14	Jun-14	Jul-13	Jun-14 to Jul-14	Jul-13 to Jul-14		
<b>Total Nonfarm</b>	<b>950,700</b>	<b>962,400</b>	<b>928,100</b>	<b>-11,700</b>	<b>-1.2%</b>	<b>22,600</b>	<b>2.4%</b>
<b>Total Private</b>	<b>840,700</b>	<b>844,800</b>	<b>818,500</b>	<b>-4,100</b>	<b>-0.5%</b>	<b>22,200</b>	<b>2.7%</b>
Goods Producing	135,100	135,300	129,000	-200	-0.2%	6,100	4.7%
Service-Providing	815,600	827,100	799,100	-11,500	-1.4%	16,500	2.1%
Private Service Providing	705,600	709,500	689,500	-3,900	-0.6%	16,100	2.3%
Construction	47,100	47,800	44,400	-700	-1.5%	2,700	6.1%
Specialty Trade Contractors	29,800	29,700	28,300	100	0.3%	1,500	5.3%
Manufacturing	87,500	87,000	84,000	500	0.6%	3,500	4.2%
Durable Goods	51,600	51,300	48,200	300	0.6%	3,400	7.1%
Non-Durable Goods	35,900	35,700	35,800	200	0.6%	100	0.3%
Trade, Transportation and Utilities	203,400	201,900	198,900	1,500	0.7%	4,500	2.3%
Wholesale Trade	47,000	46,900	46,700	100	0.2%	300	0.6%
Retail Trade	98,200	98,200	95,800	0	0.0%	2,400	2.5%
Transportation and Warehousing	54,900	54,700	52,700	200	0.4%	2,200	4.2%
Information	16,500	16,500	16,400	0	0.0%	100	0.6%
Financial Activities	62,700	62,400	59,900	300	0.5%	2,800	4.7%
Finance and Insurance	45,800	45,700	44,900	100	0.2%	900	2.0%
Professional and Business Services	147,900	150,100	143,800	-2,200	-1.5%	4,100	2.9%
Professional, Scientific, and Technical Services	53,900	53,600	51,400	300	0.6%	2,500	4.9%
Management of Companies and Enterprises	11,500	11,500	11,500	0	0.0%	0	0.0%
Administrative and Support and Waste Management	82,500	85,000	80,900	-2,500	-2.9%	1,600	2.0%
Employment Services	45,100	46,200	42,000	-1,100	-2.4%	3,100	7.4%
Education and Health Services	133,300	133,400	132,200	-100	-0.1%	1,100	0.8%
Health Care and Social Assistance	117,900	116,900	117,800	1,000	0.9%	100	0.1%
Leisure and Hospitality	103,400	100,600	98,200	2,800	2.8%	5,200	5.3%
Accommodation & Food Svc	100,600	104,000	97,500	-3,400	-3.3%	3,100	3.2%
Other Services	85,400	87,300	82,700	-1,900	-2.2%	2700	3.3%
<b>Total Government</b>	<b>110,000</b>	<b>117,600</b>	<b>109,600</b>	<b>-7,600</b>	<b>-6.5%</b>	<b>400</b>	<b>0.4%</b>
Federal Government	16,000	16,100	16,200	-100	-0.6%	-200	-1.2%
State Government	29,500	29,700	29,400	-200	-0.7%	100	0.3%
Local Government	64,500	71,800	64,000	-7,300	-10.2%	500	0.8%
Local Government Educational Services	27,300	34,400	27,400	-7,100	-20.6%	-100	-0.4%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

## Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of July 2014

- 1 Heavy and Tractor-Trailer Truck Drivers
- 2 Receptionists and Information Clerks
- 3 Customer Service Representatives
- 4 Packers and Packagers, Hand
- 5 Industrial Truck and Tractor Operators
- 6 Assemblers and Fabricators, All Other
- 7 Packaging and Filling Machine Operators and Tenders
- 8 Human Resources Specialists
- 9 Accountants
- 10 Insurance Sales Agents
- 11 Inspectors, Testers, Sorters, Samplers, and Weighers
- 12 Personal Care Aides
- 13 Cashiers
- 14 Material Movers, Hand
- 15 Insurance Sales Agents
- 16 Administrative Services Managers
- 17 Helpers--Production Workers
- 18 Sales Managers
- 19 Shipping, Receiving, and Traffic Clerks
- 20 Team Assemblers

Source: Indiana Workforce Development, Indiana Career Connect



## The Wage Gap in Metro Areas

Wage inequality grew twice as rapidly in the Indianapolis metro area as in the rest of the nation since the recession, according to a new report by the U.S. Conference of Mayors.

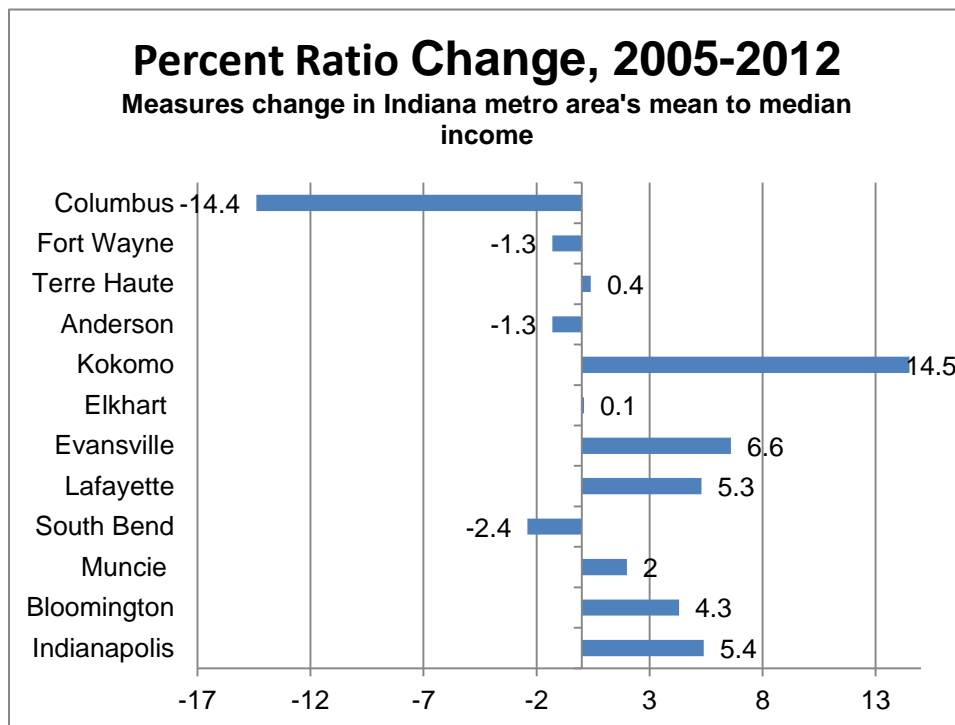
The primary culprit: Jobs recovered in the U.S. since 2008 pay \$14,000 less on average than the 8.7 million jobs lost since then.

The nonpartisan coalition of mayors released the wide-ranging income study, which examined wages in more than 350 metro areas.

While wages grew by 14 percent overall since 2005 in the U.S., the median income — a measure of what the typical worker makes — rose by 11.1 percent. And the ratio between the top earners and the bottom earners rose by 2.6 percent, indicating a growth in inequality.

The report blamed the rising inequality nationwide on the loss of jobs in the higher-wage manufacturing and construction sectors, which combined for 4.2 million of the 8.7 million jobs lost. The top replacement jobs were in the food service and health care sectors.

In the Indianapolis metro area, inequality grew by 5.4 percent, the study found. And wages grew at a slower pace than the country at large. The average income, which is skewed by the highest earners, rose by 9.4 percent in the area, while the typical worker made 3.8 percent more in 2012 than in 2005. (Indianapolis Star)



Note: A positive number reflects growing income inequality while a negative number reflects decreasing income inequality.

Source: 2014 U.S. Conference of Mayors Metro Economies Report

## Hours & Earnings by Industry

### Statewide

July 2014

### Average Weekly Earnings

Construction	\$966.78
Manufacturing	\$768.96
Durable Goods	\$817.26
Fab Metal Prod Mfg	\$693.85
Transport Equip Mfg	\$782.10
Non-Durable Goods	\$643.20
Retail Trade	\$404.08
Financial Activities	\$733.46
Health Care	\$636.94
Accomm & Food Svc	\$236.43
Food Services/Bars	\$233.76

### Average Weekly Hours

Construction	36.9
Manufacturing	40.6
Durable Goods	40.7
Fab Metal Prod Mfg	40.2
Transport Equip Mfg	39.5
Non-Durable Goods	40.2
Retail Trade	30.2
Financial Activities	36.4
Health Care	32.9
Accomm & Food Svc	24.2
Food Services/Bars	24.0

### Average Hourly Earnings

Construction	\$26.20
Manufacturing	\$18.94
Durable Goods	\$20.08
Fab Metal Prod Mfg	\$17.26
Transport Equip Mfg	\$19.80
Non-Durable Goods	\$16.00
Retail Trade	\$13.38
Financial Activities	\$20.15
Health Care	\$19.36
Accomm & Food Svc	\$9.77
Food Services/Bars	\$9.74

Source: Indiana Workforce

Development, Current Employment  
Statistics

**Indiana Non-Seasonally Adjusted Unemployment Rate**

Legend:

- Lower Than State Rate 5.8%
- Same As State Rate 5.8%
- Higher Than State Rate 5.8%

Indiana Non-Seasonally Adjusted Rate 5.8  
 Indiana Seasonally Adjusted Rate 5.9  
 Source: DWD, Local Area Unemployment Statistics

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